

# Making a Gift by Will or Living Trust

## Have a lasting impact

Thank you for considering making a gift through your will or living trust to support our healing and health care mission. We would be honored to be a part of your legacy. Bequests may be of cash, securities, real estate, or other property, and all sizes are welcome. If you desire to specify a particular use, we are glad to assist with memorializing your intent.

Please direct your bequest to Aurora Health Care Foundation, which accepts gifts on behalf of all Aurora hospitals and programs. The following language may be useful to your attorney:

**Specific Bequest:** I give Aurora Health Care Foundation in Milwaukee, Wisconsin, the sum of \$\_\_\_\_\_ to be used by Aurora \_\_\_\_\_ (*specify name of hospital or program*) in \_\_\_\_\_, Wisconsin, [for its special needs *or* for its \_\_\_\_\_ (*specify fund or program*)].

**Residual Bequest:** I give Aurora Health Care Foundation in Milwaukee, Wisconsin, \_\_\_\_\_% of the residue of my estate to be used by Aurora \_\_\_\_\_ (*specify name of hospital or program*) in \_\_\_\_\_, Wisconsin, [for its special needs *or* for its \_\_\_\_\_ (*specify fund or program*)].

**Contingent Bequest:** In the event that \_\_\_\_\_ does not survive me, I give Aurora Health Care Foundation in Milwaukee, Wisconsin, the sum of \$\_\_\_\_\_ (or, alternatively, \_\_\_\_\_% of the residue of my estate) to be used by Aurora \_\_\_\_\_ (*specify name of hospital or program*) in \_\_\_\_\_, Wisconsin, [for its special needs *or* for its \_\_\_\_\_ (*specify fund or program*)].

## Additional suggested language

To ensure that we will be able to make use of all bequests intended to support our mission and to address possible situations of future obsolescence, we encourage inclusion of the following:

*If, in the opinion of the Board of Directors of Aurora Health Care Foundation, or any successor thereto, the need for funds for the purpose described above no longer exists at some future date, it is authorized to use these funds for a purpose as similar as practical to my stated interest.*

## For more information:

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